



Definitions	
<b>Affiliates</b>	Companies related by common ownership or control. They can be financial and nonfinancial companies. <ul style="list-style-type: none"> <li>■ DuBose &amp; Associates; Colonial Life Insurance Co. of Texas; Colonial Lloyds.</li> </ul>
<b>Nonaffiliates</b>	Companies not related by common ownership or control. They can be financial and nonfinancial companies. <ul style="list-style-type: none"> <li>■ Colonial does not share with non-affiliates so they can market to you.</li> </ul>
<b>Joint marketing</b>	A formal agreement between nonaffiliated financial companies that together market financial products or services to you. <ul style="list-style-type: none"> <li>■ Colonial doesn't jointly market.</li> </ul>

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048-2024-0111CP

**FACTS****WHAT DOES COLONIAL SAVINGS AND ITS DIVISIONS COLONIAL NATIONAL MORTGAGE AND CU MEMBERS MORTGAGE DO WITH YOUR PERSONAL INFORMATION?****Why?**

Financial companies choose how they share your personal information. Federal law gives consumers the right to limit some but not all sharing. Federal law also requires us to tell you how we collect, share, and protect your personal information. Please read this notice carefully to understand how we use your information.

**What?**

The types of personal information we collect and share depend on the product or service you have with us.

This information can include:

- Social security number and income
- Account balances and payment history
- Credit history

**How?**

All financial companies need to share customers' personal information to run their everyday business. In the section below, we list the reasons financial companies can share their customers' personal information; the reasons Colonial Savings, and its divisions Colonial National Mortgage and CU Members Mortgage choose to share; and whether you can limit this sharing.

Reasons we can share your personal information	Does Colonial Savings, and its divisions Colonial National Mortgage and CU Members Mortgage share?	Can you limit this sharing?
<b>For our everyday business purposes—</b> such as to process your transactions, maintain your account(s), respond to court orders and legal investigations, or report to credit bureaus	<b>YES</b>	<b>NO</b>
<b>For our marketing purposes—</b> to offer our products and services to you	<b>YES</b>	<b>NO</b>
<b>For joint marketing with other financial companies</b>	<b>NO</b>	<b>We don't share</b>

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Reasons we can share your personal information	Does Colonial Savings, and its divisions Colonial National Mortgage and CU Members Mortgage share?	Can you limit this sharing?
<b>For our affiliates' everyday business purposes—</b> information about your transactions and experiences with us only	<b>YES</b>	<b>NO</b>
<b>For our affiliates' everyday business purposes—</b> information about your creditworthiness	<b>NO</b>	<b>We don't share</b>
<b>For our affiliates to market to you</b>	<b>YES</b>	<b>YES</b>
<b>For nonaffiliates to market to you</b>	<b>NO</b>	<b>We don't share</b>

**To limit our sharing**

- Mail the **form** on the next page

**Please note:**

If you are a *new* customer, we can begin sharing your information 30 days from the date we sent this notice. When you are *no longer* our customer, we continue to share your information as described in this notice.

However, you can contact us at any time to limit our sharing.

**Questions?**

Call 800-937-6002

**Mail-in Form**

**Leave Blank OR**

If you have a joint account, your choice(s) will apply to everyone on your account unless you mark below.

- Apply my choices only to me

Mark any/all you want to limit:

- Do not share information about my creditworthiness with your affiliates for their everyday business purposes.
- Do not allow your affiliates to use my personal information to market to me.
- Do not share my personal information with nonaffiliates to market their products and services to me.

<b>Name</b>		<b>Mail to:</b> Colonial Savings Dept. 053 2626 West Freeway Fort Worth, Texas 76102
<b>Address</b>		
<b>City, State, Zip</b>		
<b>Account #</b>		

**Who we are**

**Who is providing this notice?**

Colonial Savings, and its divisions Colonial National Mortgage and CU Members Mortgage

**What we do**

**How does Colonial Savings, and its divisions Colonial National Mortgage and CU Members Mortgage protect my personal information?**

To protect your personal information from unauthorized access and use, we use security measures that comply with federal law. These measures include computer safeguards and secured files and buildings. We also maintain other safeguards to protect this information and limit access to information by employees.

**What we do**

**How does Colonial Savings, and its divisions Colonial National Mortgage and CU Members Mortgage collect my personal information?**

We collect your personal information when you

- open an account or deposit money
- pay your bills or apply for a loan
- give us your contact information

We also collect your personal information from others, such as credit bureaus, affiliates, and other companies.

**Why can't I limit all sharing?**

Federal law gives you the right to limit only

- sharing for affiliates' everyday business purposes —information about your creditworthiness
- affiliates from using your information to market to you
- sharing for nonaffiliates to market to you

State laws and individual companies may give you additional rights to limit sharing.

**What happens when I limit sharing for an account I hold jointly with someone else?**

Your choices will apply to everyone on your account— unless you tell us otherwise.