



DOCUMENTS REQUIRED FOR YOUR MORTGAGE LOAN APPLICATION

PLEASE PROVIDE COPIES OF THESE DOCUMENTS AT THE TIME OF YOUR APPLICATION.

- **Pay stub:** 2 pay periods per borrower
- **W-2 statements:** 2 years per borrower
- **Bank statements:** 2 months per borrower. Please include savings and checking accounts with all pages, account numbers and balances.
- **Investment accounts:** 2 most current statements with the same information as above.
- **Driver's license:** 1 copy for each borrower
- **Social Security Card:** 1 copy for each borrower
- **Residence address** for the last 7 years
- **Employment:** Name and address of each employer for the last 3 years
- **Self-employed:** 2 years of personal and business tax returns
- **Commissioned employee:** 2 years of personal and business tax returns
- **Divorced within the last 5 years:** please provide the divorce decree
- **Bankruptcy:** within the last 7 years, please provide the discharge papers
- **Real estate owned:** address, account number, balance, rental information, homeowner's insurance and HOA dues
- **Bonus/Commission:** proof for a minimum of 2 years
- **Appraisal:** Colonial National Mortgage will need a check in hand prior to ordering the appraisal

ADDITIONAL ITEMS REQUIRED FOR REFINANCE OR HOME EQUITY LOANS

- Survey — accurate copy needed for all loans
- HUD statement
- Deed of Trust
- Home owner's insurance declaration page
- Property tax bill or receipt



Colonial is here to help every step of the way. Contact your Loan Officer to buy, build or refinance. Call 1.800.937.6001 or visit our website: **GoColonial.com**

