

# Colonial Savings F.A. – 2023

## BANK PROFILE INFORMATION

Colonial Savings F.A. is a national, multi-service financial institution headquartered in Fort Worth, Texas. Founded in 1952, the company is one of the largest servicers of mortgages in the United States. It is the parent company of Colonial National Mortgage, a leading retail mortgage lender; and Colonial Savings, with six branches located throughout North Central Texas.

Federally chartered and privately held, the company provides a full array of personal and business financial products.

Primarily regulated by the OCC	Retains servicing on 96% of loans originated
Privately owned by the DuBose family of Fort Worth, TX	Servicing \$20 Billion in loans for 121,000 homeowners
\$1.1 B in assets	Originates loans in all 50 states
Originates about \$1.5 Billion annually (mostly mortgages)	420 employees nationwide

## SERVICES AVAILABLE

Through a network of six consumer and commercial banks located in North Central Texas, the bank provides a full array of banking services, including consumer and commercial loans/SBA loans, checking, savings, online banking, mobile banking, credit cards (through a third party issuer) and more.

The Bank offers a multitude of mortgage loan programs including FHA, VA, Conventional, Jumbo, Construction Loans and Refinance, with retained loan servicing on a nationwide basis to meet the needs of a diverse population of homebuyers.

Our online application portal delivers a convenient method for homebuyers to apply online 24/7, and includes tools such as a mortgage glossary, calculators, home buying handbook and other helpful features.

## MORTGAGE SERVICING

Colonial has provided mortgage servicing and sub-servicing for more than 60 years to tens of thousands of homeowners across the country.

## RETAINED SERVICING

Unlike many lenders, Colonial retains 96% of servicing on loans it originates. Colonial provides full service after the sale. We originate, close and fund commercial, consumer and mortgage loans, providing professional expertise throughout the entire financing process. With retained servicing for mortgage loans, we continue to collect payments, and ensure taxes and insurance are paid from escrow accounts.

## TECHNOLOGY

We continue to expand our technology resources each year to make the mortgage servicing process faster, better and smarter.

## AFFIRMATION OF COMPLIANCE

Across all the service and operating platforms of the Bank regulatory compliance is a top priority. Colonial is subject to all applicable federal and state laws and regulations as they pertain to banking, mortgage origination and servicing agreements, including (but not limited to) RESPA, TILA, ECOA, UDAAP, HMDA, Safe Act, loan officer compensation and the Mortgage Servicing standards.

## Colonial Branch Locations and Hours of Service

### 24 Hour Telephone Banking

817-877-9595  
1-800-937-6414

### Arlington

1605 S. Bowen Road  
Arlington, TX 76013  
817-860-7331  
817-548-1875

[Map &  
Directions](#)

Lobby Hours: Mon-Fri 8:30am to 4:30pm Saturday Closed	Drive-thru: Mon-Fri 8:30am to 4:30pm Saturday Closed
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### Colleyville

4900 Colleyville Blvd.  
Colleyville, TX 76034-3937  
817-282-9281  
817-282-5450

[Map &  
Directions](#)

Lobby Hours: Mon-Fri 8:30am to 4:30pm Saturday Closed	Drive-thru: Mon-Fri 8:30am to 4:30pm Saturday Closed
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### Fort Worth – North Beach

10860 North Beach Street  
Fort Worth, TX 76244  
817-380-7100  
817-380-7111

[Map &  
Directions](#)

Lobby Hours: Mon-Fri 8:30am to 4:30pm Saturday Closed	Drive-thru: Mon-Fri 8:30am to 4:30pm Saturday Closed
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## Fort Worth - Southwest

7317 Oakmont Blvd.  
Fort Worth, TX 76132  
817-294-2771  
817-370-1860

[Map &  
Directions](#)

Lobby Hours: Mon-Fri 8:30am to 4:30pm Saturday Closed	Drive-thru: Mon-Fri 8:30am to 4:30pm Saturday Closed
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ATM at this location

## Fort Worth - West Freeway

2600 West Freeway  
Fort Worth, TX 76102  
817-390-2380  
817-390-2200

[Map &  
Directions](#)

Lobby Hours: Mon-Fri 8:30am to 4:30pm Saturday Closed	Drive-thru: Mon-Fri 8:30am to 4:30pm Saturday Closed
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## Lewisville

217 South Stemmons Freeway  
Lewisville, TX 75067  
972-221-2571  
972-434-3314

[Map &  
Directions](#)

Lobby Hours: Mon-Fri 8:30am to 4:30pm Saturday Closed	Drive-thru: Mon-Fri 8:30am to 4:30pm Saturday Closed
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**Census Tract Information of Colonial Savings Branches**

<u>Branch Name</u>	<u>County Code</u>	<u>Census Tract</u>	<u>MSA</u>	<u>Income Level</u>
Arlington	439	1226.00	23104	Middle
Colleyville	439	1136.39	23104	Upper
Ft Worth/N Beach	439	1139.35	23104	Upper
Ft Worth/Southwest	439	1055.18	23104	Middle
Ft. Worth/ West Freeway	439	1233.01	23104	Upper
Lewisville	121	0217.44	19124	Moderate